





INVESTOR IN PEOPLE

The Patent Office Concept House Cardiff Road Newport South Wales

REC'D 13 JAN 2005

I, the undersigned, being an officer duly authorised in accordance with Section 74(1) and (4) of the Deregulation & Contracting Out Act 1994, to sign and issue certificates on behalf of the Comptroller-General, hereby certify that annexed hereto is a true copy of the documents as originally filed in connection with the patent application identified therein.

In accordance with the Patents (Companies Re-registration) Rules 1982, if a company named in this certificate and any accompanying documents has re-registered under the Companies Act 1980 with the same name as that with which it was registered immediately before re-registration save for the substitution as, or inclusion as, the last part of the name of the words "public limited company" or their equivalents in Welsh, references to the name of the company in this certificate and any accompanying documents shall be treated as references to the name with which it is so re-registered.

In accordance with the rules, the words "public limited company" may be replaced by p.l.c., plc, P.L.C. or PLC.

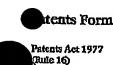
Re-registration under the Companies Act does not constitute a new legal entity but merely subjects the company to certain additional company law rules.

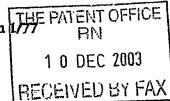
Signed

Dated

7 December 2004

An Executive Agency of the Department of Trade and Industry







ARTHUR MARKET 10DEC03 E

The Patent Office Request for grant of a patent (See the notes on the back of this form. You can also get Cardiff Road an explanatory leaflet from the Patent Office to help you fill in Newport South Wales this form) NP10 8QQ Your reference P019134GB 0328606.9 Patent application number 1 0 DEC 2003 (The Patent Office will fill this part in) INTELLPROP LIMITED 3. Full name, address and postcode of the or of PO BOX 626 'cach applicant (underline all surnames) NATIONAL WESTMINSTER HOUSE LB TRUCHOT ST PETER FORT **GUERNSEY** 7900533001 Patents ADP number (If you know it) If the applicant is a corporate body, give the A GUERNSBY COMPANY country/state of its incorporation TELECOMMUNICATIONS SERVICES APPARATUS AND METHOD ' 4. Title of the invention 5. Name of your agent (if you bave one) D Young & Co "Address for service" in the United Kingdom 21 New Fetter Lane to which all correspondence should be sent London (including the postcode) BC4A IDA 59006 Patents ADP number (gyou know it) Date of fling 6. Priority: Complete this section if you are Country Priority application number (If you know it) (day / month / year) declaring priority from one or more earlier 21 NOVEMBER 03 GB 0327137.6 patent applications, filed in the last 12 months. GB

0327372.9

25 NOVEMBER 03

Divisionals, etc: Complete this section only if this application is a divisional application or resulted from an entitlement dispute (see note f) Number of earlier UK application

Date of filing (day / month / year)

8. Is a Patents Form 7/77 (Statement of inventorship and of right to grant of a patent) Yes required in support of this request? Answer YES If:

- any applicant named in part 3 is not an inventor, or
- b) there is an inventor who is not named as an applicant, or
- c) any named applicant is a corporate body. Otherwise answer NO (See note d)

Patents Form 1/77

### atents Form 1/77

9. Accompanying documents: A patent application must include a description of the invention. Not counting duplicates, please enter the number of pages of each item accompanying this form:

Continuation sheets of this form NONB

Description

Claim(s)

Abstract

Drawing(s)

10. If you are also filing any of the following, state how many against each item.

Priority documents 0

Translations of priority documents of

. 37 B

Statement of inventorship and right 2 to grant of a patent (Patents Form 7/77)

Request for a preliminary examination 0 and search (Patents Form 9/77)

Request for a substantive examination (Patents Pornt 10/77)

Any other documents (please specify)

Letter to the Comptroller tlated 10 December 2003

11. I/We request the grant of a patent on the basis of this application.

Signature(8)

12. Name, daytime telephone number and e-mail address, if any, of person to contact in

the United Kingdom

10 December 2003

D Young & Co (Agents for the Applicants)

A J M Pilch

023 8071 9500

After an application for a patent has been filed, the Comptroller of the Patent Office will consider whether publication or communication of the invention should be prohibited or restricted under Section 22 of the Patents Act 1977. You will be informed if it is necessary to prohibit or restrict your invention in this way, Furthermore, if you live in the United Kingdom, Section 23 of the Patents Act 1977 stops you from applying for a patent abroad without first getting written permission from the Patent Office unless an application has been filed at least 6 weeks beforehand in the United Kingdom for a patent for the same invention and either no direction prohibiting publication or communication has been given, or any such direction has been revoked.

#### Notes

- If you need help to fill in this form or you have any questions, please contact the Patent Office on 08459 500505. a)
- Write your answers in capital letters using black ink or you may type them.
- If there is not enough space for all the relevant details on any part of this form, please continue on a separate sheet of paper and write "see continuation sheet" in the relevant part(s). Any continuation sheet should be attached to this form.
- d) If you have answered YES in part 8, a Patents Form 7/77 will need to be filed.
- Once you have filled in the form you must remember to sign and date it.
- Part 7 should only be completed when a divisional application is being made under section 15(4), or when an application is being made under section 8(3), 12(6) or 37(4) following an entitlement dispute. By completing part 7 you are requesting that this application takes the same filing date as an earlier UK application. If you want the new application to have the same priority date(s) as the earlier UK application, you should also complete part 6 with the priority details.

Patents Form 1/77

# TELECOMMUNICATIONS SERVICES APPARATUS AND METHOD

This invention relates to a telecommunications services apparatus for use with a mobile telecommunications system, such as a mobile telephone system.

5

Users of mobile telephones can directly call other users of telephones, and can also have access to a variety of voice services, including network-based services such as voicemail and also information and entertainment services such as live radio feeds. However in all these cases they must know the number to dial.

10

Normally, a user originates a call to a voice service or an organisation by dialling a string of digits representing the telephone number of the desired destination. Most people have difficulty memorising more than a few telephone numbers and therefore use various forms of directory to provide a translation from meaningful alphanumeric name to digit string.

15

20

In the case of mobile telephone users, the directory or 'phonebook' contained within the handset is very useful. However if a service or other destination is called infrequently the user may not have stored the number, either because of capacity limitations or because future use was not foreseen. Later, when the call is required, obtaining the number from other sources may be difficult, especially if the user is away from home or office.

25

It is normally possible to store a single number that can access a service or destination from any country. For example, (unlike a call from the fixed network) +44 1489 885877 will reach the required destination whether the call is made from within the UK or overseas. However should the number change, e.g. through a national code change, then the user will have to edit the mobile handset phonebook entry.

30

Some attempts to overcome the problem of making telephone numbers known to potential callers have been made with personal numbers and particularly Freephone numbers. For example, generic identifiers in the UK such as 0800 FLOWERS may be used to route calls to a specific florist, or (with Intelligent Network number

10

15

20

25

translation facilities) to the florist nearest to the caller. Specific identifiers, such as 0800 TELSIS, can be dialled to reach a particular company or organisation.

In another branch of communications, a similar problem of using long digit strings to identify Internet websites has been very effectively overcome by allowing users to enter alphanumeric addresses (domain names) of the form 'www.companyname.com' as an identifier of a desired destination. Such addresses are translated within the Internet network to the required numeric strings. Furthermore, Internet search engines are available so that when a user cannot remember or does not know the required domain name, an approximation or keyword can be entered to enable intelligent identification of potentially desired websites, which is done by providing a list of possible sites.

Prior art disclosed in GB9917723.0 shows that alphanumeric entry on the user's handset using a text message can cause the return of a number to the handset, a process known as 'Directory Enquiry'. The mobile phone user can then call a selected number, either by keying in the number again or by using the 'Use Number' facility available in some handsets, which enables extraction of numbers from SMS messages for immediate use in dialling. This method requires the user to perform two separate steps, first to send a text message to a well-known service number, and then to make a voice call to a (different) received directory number. The same prior art document discloses two further approaches. Either the call can be automatically completed by outdial from the network ('outdial method') on receipt of the text message, or alternatively a handset improvement would permit automatic call set-up from the handset ('indial method') on receipt of the response.

Prior art disclosed in GB0310951.9 discloses alpha name servers used to provide the translation between alpha strings and network addresses in much the same way as Domain Name Servers provide IP addresses from Internet URLs.

Samuel Johnson (1707-1784) is quoted as saying "If it rained knowledge, I'd hold out my hand; but I would not give myself the trouble to go in quest of it." This aptly illustrates the present situation with regard to connectivity between a mobile telephone and the very large number of potential audio sources, audio services, chat-

.. 15

20

25

1.1

lines, builtein boards, organisations, product promotions etc. and other voice services and/or voice connections to which a mobile telephone user would like to connect — if it were easily possible to do so.

At the moment if a mobile telephone user wants to listen to a particular radio station, take part in a particular chat service or contact a particular voice bulletin board, the user must know the specific service number, which in itself, for regulatory, technical or commercial reasons, may change from time to time.

At the moment there is no way for a network operator to easily discover what services or what connections its users would like. At the same time there is no technical means to create new services immediately, i.e. at the instant of request, so that a user is connected as though the service had already existed.

In the case of connection to a service whose current existence is unknown, perhaps a specific chat or bulletin board service, there is currently no easy way for a mobile phone user to connect to such a service as there is no easy way to find out its existence.

In the prior art there is no currently used technique that can allow a caller to dynamically create a required service and this point is important because it illustrates the difference between a number-based system such as the ITU E.164 standard and one that could provide connectivity to services for which there is no number per se.

When start-at-the-beginning premium rate voice services were first introduced in Europe, the main commercial constraints on such services quickly became apparent. There were three related constraints—

- Firstly, the service provider had to pre-decide what services to offer;
  - Secondly, the service provider has to associate a telephone number with each service;
  - Thirdly and most importantly, it was very expensive (and ongoing expense was required) to promote the services and numbers to potential callers.

Promoting unique telephone numbers for each and every service is expensive because of the enormous diversity of possible services and associated telephone numbers. This approach also places a high cognitive load onto users. For example, when a Radio Station announces details of a competition or promotion that may be attractive to a particular listener, that listener must not only absorb the pertinent details of the promotion, but must also memorise or record a telephone number. The cognitive load of dealing with the telephone number detracts from the rest of the promotional material, and furthermore if the user is busy or driving, recording a telephone number may be impractical.

10

15

٠.-

20

25

30

Drawbacks of the '0800 TELSIS' approach to making numbers easier to remember include the fact that a number of different layouts for letters on telephone keypads are in use throughout the world, and also the fact that multiple alphanumeric strings can share the same numeric representation. Whilst the problem of keypad variations has been eased in recent times with the introduction of an ISO standard, organisations may still have to promote both alpha and numeric telephone numbers, e.g. '0800 TELSIS (835747)'.

In addition, callers who are not in the 'home' country may have difficulty in accessing such numbers. For example, somebody in the Netherlands wishing to call Telsis in the UK would normally have to dial the international access code, followed by the country code and then the UK telephone number (without the leading zero), i.e. 0044 800 TELSIS. This means that the caller would have to know where Telsis is located and the appropriate country code and number format. Even if these are known, access is unlikely to be permitted because 0800 is a Freephone code and, even where networks allow it, the organisation may not wish to accept the charges resulting from international calls. An attempt to overcome these difficulties and restrictions has been made through introduction of the Universal Freephone service in which a logical country code of 800 has been allocated. Thus dialling 00 800 00 TELSIS could allow access to Telsis from any country supporting the Universal Freephone service, but in practice the organisation has to arrange for the particular Universal Freephone number to be activated in every country from which it is prepared to accept calls.

: ; ;

10

15

20

25

30

A further limitation of the prior art as described in GB9917723.0 is that text sent to the network for the purpose of specifying a destination to dial is interpreted literally by the network, e.g. by being looked up in a database or table and converted to a telephone number. This approach is very restrictive in that it requires an exact match between the text entered and the database entry. Multiple database entries are required in the prior art if the system is to cope with the many common variations of requested destinations. For example the user who has lost his credit card may wish to urgently call the Lost Card department of Barclaycard. Although provision of alphanumeric dialling capability would remove the need for the user to know or find the necessary telephone number, there are many possible forms of destination name that a user. might compose, such as 'Barclaycard' 'Lost Barclaycard' 'Barclaycard lost card' 'Barclaycard stolen card' etc. Without an intelligent text processing engine, the task of dealing with a wide range of possible user input becomes impractical, and systems relying on a simple lookup table approach are docmed to provide inflexible and poor service. In the prior art, no indirection or intelligence is interposed between the text entered by the user and the lookup step.

Another limitation of the prior art as described in GB 9917723.0 is that text messaging in traditional networks is subject to variable delays, particularly in the transit time through an SMS Service Centre. At busy times messages can be delayed for minutes or hours. This could result in unacceptable delays for the user trying to set up a voice call, and in the case of the network outdial method, would increase the window where an unexpected call could arrive between the sending of the text message and the outdial from the network to the user, leading to possible confusion. It must be emphasised that any system that can subject the call set-up process to a variable and indeterminate delay will be unworkable and frustrating for the users. It is therefore a highly undesirable that an SMSC be included in any call set-up path.

Prior art also describes the use of WAP as a means to select an alphanumeric string as a specifier of a desired destination telephone call. There is little support in current networks or handsets for WAP over SMS transport, while there is widespread support for WAP over a GSM traffic channel, which requires the set-up of a GSM data call prior to sending a request. The delay in setting up a GSM data call can be as much as

10

15

30 seconds, which makes this approach impractical for requesting connection by a subsequent voice call.

Current limitations of international call handling mean that for voice calls dialled by a subscriber, the subscriber's CLI is often not delivered to a destination. This can restrict access to certain services and destinations. In contrast, outdial by the network to the subscriber provides a ubiquitous means for setting up voice calls without problems of CLI and without regard to the customer's location.

According to the invention there is provided a telecommunications services apparatus for use with a mobile radio telecommunications system to which is connected at least one mobile terminal capable of at least voice and text communication, said apparatus comprising:

a text message decoder for receiving a text message from a mobile station of the mobile radio telecommunications system, and for identifying the received text message as a request for connection, and means for using the received text to determine a connection associated with the received text message; and a connecting means for outdialling a voice call to the mobile station that initiated the text message, and for setting up said connection and for connecting the outdialled call to said connection.

According to a further aspect of the invention there is provided a telecommunications services apparatus for use with a mobile radio telecommunications system to which is connected at least one mobile terminal capable of at least voice and text communication, said apparatus comprising:

25

30

20

a text message decoder for receiving a text message from a mobile station of the mobile radio telecommunications system, and for identifying the received text message as a request for connection, the decoder being operable to process the text message to derive an alphanumeric string which may be different from the received text, and means for using said derived string to determine a connection associated with the received text message; and a connecting means for outdialling a voice call to the mobile station that initiated the text message, and for setting up said connection and for connecting the outdialled call to said connection.

10

15

20

25

According to the invention there is further provided a telecommunications services apparatus for use with a mobile radio telecommunications system to which is connected at least one mobile terminal capable of at least voice and text communication, said apparatus comprising:

a text message decoder for receiving a text message from a mobile station of the mobile radio telecommunications system, and for identifying the received text message as a request to define a connection for a simultaneous or subsequent voice call from the mobile terminal, and means for using the received text to determine a connection associated with the received text message; and a connection means for receiving a voice call from said mobile terminal and for setting up said connection and for connecting the received call from the mobile station to said connection.

According to the invention there is further provided a telecommunications services apparatus for use with a mobile radio telecommunications system to which is connected at least one mobile terminal capable of at least voice and text communication, said apparatus comprising:

a text message decoder for receiving a text message from a mobile station of the mobile radio telecommunications system, and for identifying the received text message as a request to define a connection for a simultaneous or subsequent voice call from the mobile terminal, the decoder being operable to process the text message to derive an alphanumeric string which may be different from the received text, and means for using said derived string to determine a connection associated with the received text message; and a connection means for receiving a voice call from said mobile terminal and for setting up said connection and for connecting the received call from the mobile station to said connection.

According to a further aspect of the invention, the said text message comprises a Short Message of the GSM Short Messages Services.

According to a further aspect of the invention, the said text message comprises an Unstructured Supplementary Service Data (USSD) message.

20

30

According to a further aspect of the invention, the said text message is delivered to the apparatus using groomed means or direct delivery means preferably by means of an SMS Router, thereby avoiding SMSC delays.

According to the invention, said connection means also sends an identification signal characteristic of the telephone number of the originating mobile station to the requested connection.

According to a further aspect of the invention, a connection identity is announced to the caller before connection. This provides feedback to the caller regarding any translation that may have taken place between the text entered and the connection determined by the apparatus.

According to a further aspect of the invention, a price announcement is made to the caller indicating charges that may apply to the connection determined by the apparatus.

The invention will now be described by way of example with reference to the accompanying drawings, throughout which like parts are referred to by like references, and in which:

- Figure 1 is a block diagram of a telecommunications services apparatus in accordance with an embodiment of the invention, comprising a Text Dialling system;
- Figure 2 is a block diagram showing a network configuration of the dialling system; and
- Figure 3 is a diagram showing an example instruction card for the service.

Referring to Figure 1, there is shown a Text Dialling system comprising a call connection system CCS and an alpha dialling decoder and database ADDD. The call connection system provides communication with a mobile station (caller) MS, and connection to a desired destination or service.

Figure 2 shows a mobile station MS (1) communicating with a network comprising a base transceiver station BTS (2), a mobile switching centre MSC (3), SMS Router (5)

and a short message service centre SMS-C (4). In a preferred embodiment, Text Dialling messages do not pass through the SMS-C (4). The MSC communicates via the Mobile Application Part protocol MAP with a Text Dialling system (9) embodying the invention. The Text Dialling system (9) includes a SMS Router (5) through which some or all Mobile Originated SMS messages in this network preferably pass, an SMS Wizard engine (6) for intelligently processing the entered text, a database (7) containing rules, exceptions and knowledge tables for the SMS Wizard and a Voice Switching equipment (8). The Voice Switching equipment provides communication to a selected internal connection such as a live feed (11), stored audio/text to speech (14) or other service, or to an external connection, telephone (10), audio service (13) or email server (15), or via other means (16). The SMS Wizard (6) may be connected to external systems and/or databases (12) such as an external alpha name server, or hierarchy of such servers.

Embodiments of the invention remove a key constraint on voice telephony, which is that people currently have to obtain and dial telephone numbers in order to connect.

It is much more useful to access services using text ("Text Dialling") as names are stable for long periods and are so easily remembered that there is no need for preplanning of phone book entries.

So for example if one could directly Text Dial-

20 Radio 4

10

25

or Manchester United Chat

or Vodafone Customer care

then connection is easy for the mobile handset user, and because callers could now connect easily it would be worthwhile for other parties to provide useful connections.

Further examples of the types of connectivity that would be useful to mobile telephone users are now given in order to illustrate an embodiment of the invention. The Text Dial column shows the text entered/dialled in order to achieve the desired connectivity and the Benefit column provides an explanation of the benefit of Text Dialling.

| Text Dial  | Benefit |
|------------|---------|
| I CYL WINT | Denemit |
| <u> </u>   |         |

| Vodafone Customer Care | Wherever and whenever, one could contact a custom service without any need to remember a number   |
|------------------------|---|
| Metro Radio            | One can gain immediate access to any radio station live-feed offered by the network provider; all the user needs to know is the station name. This is useful in many cases for listening to live commentary of home football games. (Note: Metro Radio is the independent radio station for Tyneside in the UK, home of the Newcastle United football team.)  |
| PowerFM Romance        | Text Dialling allows radio stations to promote easily memorable promotions — as in this example, which could be for a dedication service on Valentine's day. All that the radio station has to do is advise listeners to Text Dial "PowerFM Romance." It's now much easier to promote a wide range of services and much, much easier for listeners to connect to them, as compared with the current situation where listeners have to remember unique telephone numbers. (Note: PowerFM is an independent radio station for Central South Hampshire in the UK.) |
| News                   | One can access start-at the beginning News provided by the network provider without ever having to worry whether such a service is available or what number to use.   |
| BBC News               | One can access branded News   |
| ITN News               | One can access branded News   |
| Bloomberg              | One can access branded/specific News  |
| Business News          | One can access specific News  |

| L'Oreal hair care            | L'Oreal can now easily provide proprietary hair care information to its customers, and unlike a number based service there is no difficult-to-remember number and reinforcement of the service can be achieve by repetition of the phrase alone.   |
|------------------------------|--|
| Clarins<br>or Clarins news   | Clarins can now ensure that it's very, very easy for women to get information on Clarins products. As there is no number involved, there is no need to remember a number and hence no barrier to use – to the benefit of Clarins and its customers.  |
| Frosties Florida competition | A breakfast cereal product can promote a competition where<br>the name of the promotion is the means to access the<br>promotion — resulting in a better-focussed, more cost-<br>effective promotion. (Note: Frosties is brand of UK breakfast<br>cereal)   |
| Shake Me                     | This is perhaps the easiest example to understand in terms of the invention. The strap-line for the 'Orangina' drink is (in English) "Shake Me." To run a customer promotion before this invention it would be necessary to promote a number on television and/or radio and/or publications and /or the product. However the invention allows customers to connect directly to the promotion without requiring a number to be involved – all the customer needs to do is to remember the single phrase "Shake Me", which can be easily promoted, for example on the radio. |
| Pompey chat                  | Chat lines can now be provided with no requirement to promote a number — and even more powerfully, Text Dialling allows a chat line service to be allocated dynamically so that for example the Pompey Chat service would start up when the first caller Text Dialled it. (Note: Pompey is the colloquial name for the football club of Portsmouth in the UK.)   |

| Man U messages     | Bulletin Board services can now be provided will<br>requirement to promote a number — and services can also be<br>created and managed dynamically, providing economic<br>benefits to network operators and improved service to callers<br>given the almost unlimited number of bulletin boards that can<br>be offered. A bulletin board can be automatically created on<br>first use. |
|--------------------|---|
| Kylie              | The world of celebrity is very important to many people and an easy and memorable way to get up to date information on a celebrity in a warm, emotional way (i.e. by voice) provides great utility. It is also of benefit to the celebrity to support such services.  |
| George Clooney     | Another celebrity for ER fans!  |
| Terminator 3       | Many of today's products such as films, are heavily branded and an easy and memorable way to get up-to-date information on them is highly desirable for potential cinema goers (in the case of films) and is a very attractive proposition for a film's promoters.  |
| another@telsis.com | Sometimes the only contact details for a person or an organisation are an email address and yet one would like to simply leave them a voice message. A Text Dialling system can be configured to connect the caller to a voice email system that will record a voice message and then forward it as a voice attachment to the email address.  |
| NHS Direct         | Many Services or Organisations have well known names, but<br>the associated number may not be available when contact is<br>required. Text Dialling provides immediate connectivity.   |

| Barclaycard lost card | In emergency situations it is important to establish contact immediately. Text Dialling allows a caller to use most meaningful text inputs in order to establish the required connectivity. |
|-----------------------|---|
| RAC breakdown         | In emergency situations, the ability to immediately Text Dial ensures that there are no problems in establishing the required contact.  |
| 0797835225 Voice Mail | Text Dialling can also be configured to provide direct connection to a telephone's Voice mail box so that a message can be left for later retrieval (and if required, repeated retrieval.)  |

In February 2004 it is anticipated that there will be 1 billion GSM handsets in use and that almost all, if not all, of these handsets will be capable of voice calls and text messaging.

Although the ability to dial by entering text can be seen to be if great utility, if the only way to introduce such a service was to replace all handsets as well as upgrading all networks then the current economic benefit of Text Dialling would be significantly reduced.

Embodiments of this invention provide for Text Dialling using standard GSM

Handsets and use a simple architecture to achieve it so that a GSM network can quickly add Text Dialling capability.

In addition as a further development of the invention, the adoption of a Text Dial code (preferably 222) as a standard, would allow other modes of operation to the preferred implementation described here. New mobile handsets could also have Text Dialling built in so that an even simpler man-machine interface is possible.

For the first time, the technologies of Text Messaging for rapid alpha entry, SMS Routers for rapid delivery without variable delays, SMS Wizard for intelligent processing and interpretation of text, Alpha name servers for managed translation of

alpha names into connections and Voice Switching Equipments for connecting the caller to the requested name have been brought together to enable a facility known as Text Dialling, which permits any mobile phone user, with only the basic call features of voice and text, to be connected to any organisation, company, brand, chat room, celebrity message, local service, live audio feed, voice mailbox etc... the list is endless. The step change in connectivity provided by this invention cannot be underestimated as it allows names to be used that users already know. The connection may be made by a variety of methods such including but not limited to—

- · Circuit switched voice call
- 10 Packet switched voice call
  - Direct connection internal to the Voice Switching Equipment
  - TCP/IP
  - ATM

. 25

30

15 The present invention discloses a 'Text Dialling' system, which is operable using an unmodified basic handset that needs only to support voice calls and text message sending. As such the invention is applicable immediately to the vast majority of the mobile telephone handsets in use, and to many fixed line terminals. This invention is also applicable to fixed network terminals that support voice and text sending. Further aspects of the invention ensure that the text message is delivered rapidly to the apparatus to enable rapid and predictable call-set-up performance, without the variable delays introduced by traditional SMS network architectures.

In a preferred embodiment, the mobile user composes an SMS text message that comprises an identifier for the required destination party, service or category of services. The message is sent to a service number via the mobile telephone network to the ADDD. Preferably the SMS text message is routed via an SMS Router rather than through an SMSC using a technique known as grooming or direct delivery. This removes temporal ambiguity from the call set-up process and provides predictable call set-up performance. The ADDD system performs processing on the entered text using an SMS Wizard that is part of the ADDD and derives a preferred form of the requested destination. The apparatus then performs a database look-up using the preferred form to identify a requested connection that corresponds to the text identifier. In the case of a category of services, sponsored telephone numbers may be

15

25

provided as the preferred connection translations, allowing the directory system to provide a commercial income.

In an alternative embodiment the system may be operable to use the entered text directly without translation by an SMS Wizard.

Preferably the text message decoder is in the form of an SMS Wizard, such as is described in GB 0021496.5. This is operable to intelligently process received text using a system of exceptions, classes and rules to derive an alphanumeric string from the input text supplied by the user. The processing is able to cope with multiple forms and spellings of names, different short-forms and arbitrary punctuation. Preferably the derived string determines the audio that is played to the user for confirmation before the user is connected. For example, if the user enters 'Virgin Airline', the SMS Wizard is able to interpret this as a request for connection to a number for Virgin Atlantic, and announces for example: "connecting to Virgin Atlantic." Variations such as Airways or Airlines are provided for in the SMS Wizard's text processing, and the preferred or correct form is the one derived.

Optionally the system may offer choices to the user if the SMS Wizard is not able to determine a resolution of the entered text. The choices may be offered as an audio menu when the voice call is connected, or may be sent in a text message.

The derived string is passed to a lookup process, preferably implemented as an external Alpha Name server that is analogous to the Domain Name server in TCP/IP networks. The Alpha Name server is preferably centrally maintained, although its implementation may be distributed. The name entries in the alpha name server are in the same form as the derived strings in the SMS Wizard, and are used by the system to initiate connections.

Preferably the Alpha Name server is a managed resource, which means that the entries and translations that it makes are managed and controlled. In contrast, the prior art describes databases where users can add their own aliases in a free-for-all fashion as is common on web email systems. This leads to an anarchic an unorganised naming scheme, where generally the contact-name of any subscriber cannot

be guessed. This is the exact opposite of the intent of the present invention where it is desired that connectivity should be enhanced because people are able to Text Dial names that they already know.



5 Preferably the apparatus is arranged to commence outdial first from a Voice Switching equipment to the mobile station that initiated the text message, and on answer to effect the requested connection associated with the received text message.

Preferably the CLI of an outdialled call to the originator of the text message is the same as the service number to which the text message is sent, allowing the user to easily recognise the call as being the one initiated by the text message, rather than a different call. Preferably the CLI of the originator is passed to the requested connection.

15 The outdial to the mobile station that initiated the text message is preferably prevented from going to Voice mail or to another diverted number as this would cause unexpected and undesirable behaviour. For example, if this were not prevented, a voice mail system could become connected to the destination number that the user requested. This situation may be avoided by outdialling with call parameters set to prevent diverts. Alternatively, diversion may be detected by the apparatus and the call set-up immediately terminated, in which case the apparatus preferably notifies the originator by SMS. If the call back to the originator does not result in answer, then connection to the requested destination is not initiated. The apparatus may employ a retry algorithm that attempts to connect to the user again in the event that the call back fails.

The 'outdial' method described above is preferable to an alternative 'indial' method that is now described. Outdial is preferable because it can work while the user is roaming, without any requirement for the roaming network to support CAMEL or other special facilities. Text Dialling requests sent by SMS are automatically routed back to the home network using the global title of the home network's SMS Service Centre that is programmed into the handset. Similarly if USSD is used as the transport for the text request, certain ranges of USSD command codes are specified as being transported transparently to the home network. When the apparatus outdials to the

user, it does not matter where the user is located or whether he is roaming, since mobile networks are designed to route voice calls correctly. Therefore the Text Dialling user is able to receive a call-back and to be connected to a destination regardless of where he is roaming.

5

15

20

25

30

In an 'indial' implementation, optionally the service number used for the text message and the service number used for the voice call are the same service number. Preferably an international standard is adopted whereby a preferred short service number is operable to connect the caller to apparatus in his home network to facilitate Text Dialling while roaming.

Preferably the first acknowledgement of the text message delivery received at the handset is indicative that the apparatus has received and processed the message and is ready to accept a voice call and effect the requested connection associated with the received text message.

Whether an outdial or indial method is used, the text message decoder may include a database linking alphanumeric identifiers with respective connections. Means may be provided for accessing at least one external database linking further text identifiers with respective further connections.

The apparatus optionally retains memory of the requested connection last used so that further calls or reconnections may be made without re-entry of the alphanumeric text message. The memory data associating a CLI with a previously used connection may be stored in a network data store or in a data store or table within or associated with the apparatus. The use of memory in this way is particularly applicable to 'outdial' implementations of the invention where the apparatus dials back to the originator. Indial implementations may also use memory, but care must be taken to avoid a race condition between a text message from a user specifying a desired connection and a voice call from the same user with intent to connect to the specified connection. If the voice call arrives and is processed before the text message has been processed to determine a connection, then there is a possible ambiguity in whether the system should wait, or use a previous connection identity stored in memory. In a preferred implementation, return of a 'message sent' type of acknowledgement to the user is

indicative that text processing is completed and that a subsequent voice call will invoke the most recently requested connection.



A preferred implementation of the invention is also operable, subsequent to a drop in the connection, to accept a voice call addressed to the said service number as a request to reconnect.

The invention is operable to provide the caller with a wide variety of connections including but not limited to—

- 10 Start-at-the-beginning audio sources
  - Live feed audio sources
  - Celebrity news
  - Product promotions
  - Chat services
- Destinations that do not have a telephone number, but may nevertheless be routed to, for example over an IP data network
  - Voice mail systems
  - Paging or messaging systems
  - email
- Agents or operators
  - Other telephones fixed or mobile
  - Any other type of telephony service

It should be noted that these destinations do not necessarily have a telephone number,
and in some cases the apparatus is operable to connect to a destination that does not
have a diallable number in the normal sense. For example direct connection to a voice
mailbox max be achieved using the invention provided network signalling permits it,
yet the voice mailbox may not be diallable directly by a subscriber, or have its own
telephone number. Thus the connection resolved by the apparatus may be a routing
specified in other ways than a telephone number.

The connection may be to a resource within the Voice Switching apparatus, for example utilising stored audio. The connection may be to a conference or chat system.

If the Voice Switching equipment is distributed across several devices in a network as would be desirable for geographic redundancy, then it may also be desirable to implement a centralised control function, such as a Service Control Point, to manage some types of service.

5

A further example is provided by connection to email. In a preferred embodiment, a user that Text Dials an email address, i.e. sends a text message containing an email address to a service number, is connected to a recording service which is operable to deliver a recorded voice message to the specified email address.

10

15

The SMS Wizard preferably retains memory, on a per CLI basis, of the last connection used by each user. In a national implementation, subsequent voice calls sent to a service number may automatically use the last connection without recourse to further lookup. Internationally this may not be effective, because short codes may have a different effect when dialled on a roaming network. However commercial adoption of this invention may preferably result in the specification of an internationally agreed short code, such as 222.

Preferably the system provides an audio announcement to one or both ends, to indicate to the caller exactly what connection has been reached, and in certain cases to a recipient to indicate or advertise the connecting service. The audio announcements may comprise stored audio, text-to-speech generated audio, or a combination of the two.

The system may, in conjunction with the alpha name server, employ a location-based mechanism that uses the location of the caller, and in certain cases the location of the called party or both locations, and may direct the choice of translation between user-entered text and the connection that is required. Furthermore the alpha name server may carry pricing information for connections, and announce this to the caller prior to connection. This allows the invention to be used with a range of tariffs including but not limited to Freephone and premium rate.

Alternative embodiments of the alpha name server may also support VPN functionality, where certain translations between names and numbers are personalised

10

15

30

or restricted to a particular user or closed group of users. Commonly in such cases short-form dialling is possible.

A key advantage of the present invention is that it allows a user to initiate a call to an organisation, brand, service, chat room, bulletin board etc. by simply using the name and a well-known service number, which may preferably be a short code such as 222. The invention may be readily implemented to work immediately with unmodified GSM handsets. The text transport can use SMS, which is supported in all modern and most legacy GSM handsets, while the voice call connection may use outdial from the network, which also does not require any special handset capabilities. Similar alternative technologies may be used on other types of network.

The invention works identically even while the user is reaming, provided the outdial method is used, without any need for Camel support or special USSD applications. This invention is to voice telephony as the Browser is to the Internet. It opens up connectivity between users to a vast range of organisations and audio sources, without requiring the advertising or distribution or any numbers.

The invention may be used with multiple directories. For example a hierarchy of directory searching may be provided, or alternatively different service codes could be used to specify—

- The user's personal directory
- · A local directory
- · A national directory
- An international directory

In a further embodiment of the invention, the user is also able to send a text message to the service number as an alternative to making a voice call. To achieve this, a syntactic rule is preferably applied to the text message content. In a preferred embodiment, the destination address specifier and the message are both included in the body of the text message, separate by '...' as a delimiter. The message is then sent to 222, which is the preferred service code for embodiments of the invention. (This service code has been chosen because it is easy to remember, and corresponds to the

number keys for 'ABC', so that the Text Dialling service can be promoted as being 'as easy as ABC!') The delimiter '...' has also been chosen because of its association with continuation. Text message in the preferred embodiment my be sent in three ways:

- text in the form of just a "<name>" sent to 222. This causes voice connection
  to a number associated with the interpreted name. The symbols <> mean
  substitution of the <> and contents by a literal string.
  - text in the form "<name>...<message>". This causes the text <message> to be sent to a number associated with the interpreted name.
- 3. text in the form "...<message>". This causes the text <message> to be sent to the number most recently determined using a Text Dial message, i.e. a type of continuation message.

#### For example

15

- Text 'British Airways' sent to 222 results in a voice call being set up to the airline.
- Text 'British Airways...Arrival time of BA567' results in 'Arrival time of BA567' being sent by text messaging means to British Airways, and no voice call being set up. When British Airways replies, the reply preferably comes from the CLI '222'. The network retains the association between 222 and British Airways, so that if the user sends a continuation text message starting with '...', or makes a voice call to 222, he is automatically connected with the airline.

25

30

20

Alternatively, delimiters as described above may be avoided altogether if one short code is used as the destination number for the text message used to specify the alphanumeric address and a different short code is used as the destination for text messages to be sent to that address or as the destination for requesting an outdialled call set-up.

In a further embodiment of the invention, the Man Machine Interface (MMI) of the mobile telephone is modified to further simplify the process of setting up a voice call

10

15

20

25

30

using the invention. For example the user is able to simply enter alpha text and press send. Currently on most mobile handsets one is able to enter numbers directly and then press send to make a telephone call. It is envisaged that in future alpha entry and numeric entry will be alternative, with either selectable as the default.

In an embodiment, speed of call set-up may be improved by making use of the knowledge of the user's location that is carried with the user's text message. This message informs the SMS Router of the address of the MSC/VLR to which the user is connected. The SMS Router may then imitate an HLR, and request a roaming number from this MSC/VLR. If this roaming number is then passed to the Voice Switching equipment, then an outdialled call may be made to the user without further recourse to HLR routing queries.

The system may generate service usage statistics such as information regarding the number of calls to particular services and the text identifiers used to access them. In addition, the system can report all text identifiers for which there is no entry in the database. This will enable the network operator or service provider to determine whether alternative text identifiers need to be added to the database to enable access to existing services, or whether there is a demand for additional services. The SMS Wizard also retains a log of the translations made, and the translations that could not be completed. The log of unsuccessful translations allows the system operator to determine the types of destination that are being requested, and the types of errors that are being made, and allows the SMS Wizard content to be developed using this feedback in a way that matches the users' needs. These facilities enable maximisation of service availability and system usage, with consequent customer satisfaction and revenue generation.

In so far as the embodiment(s) of the invention described above may be implemented, at least in part, using software controlled processing apparatus, it will be appreciated that a computer program providing such software control and a storage medium by which such a computer program is stored are envisaged as aspects of the invention.

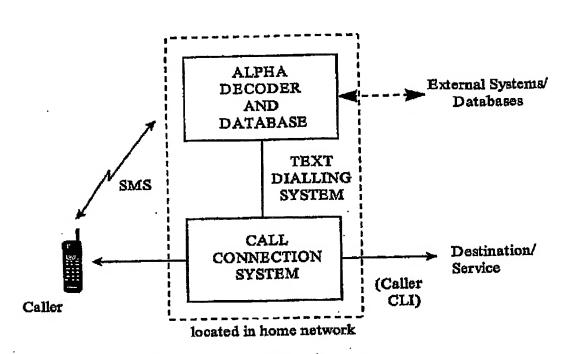


Figure 1. Text Dialling System

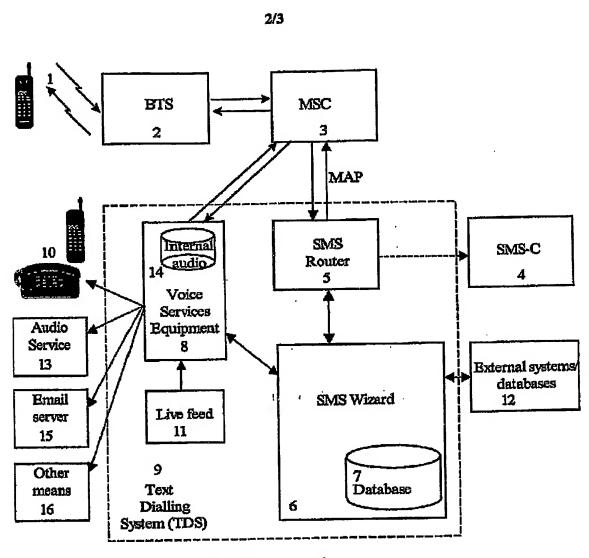
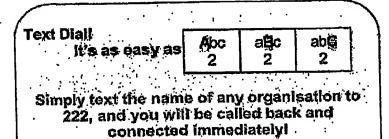


Figure 2 - System Diagram

| BTS   | Base Transceiver Station     |
|-------|------------------------------|
| MSC   | Mobile Switching Centre      |
| SMS-C | Short Message Service Centre |
| MAP   | Mobile Application Part      |

3/3



e.g. Text Vodafone Gustomer Care to 222, and you'll be connected immediately.

Figure 3 - Example Instruction card for the Text Dial service

PCT/GB2004/004922

# This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record

## **BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

| Defects in the images include but are not limited to the items checked: |  |
|---|--|
| ☐ BLACK BORDERS   |  |
| ☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES                                 |  |
| ☐ FADED TEXT OR DRAWING   |  |
| ☐ BLURRED OR ILLEGIBLE TEXT OR DRAWING                                  |  |
| ☐ SKEWED/SLANTED IMAGES   |  |
| ☐ COLOR OR BLACK AND WHITE PHOTOGRAPHS                                  |  |
| ☐ GRAY SCALE DOCUMENTS  |  |
| LINES OR MARKS ON ORIGINAL DOCUMENT                                     |  |
| ☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY                 |  |
| Потиер.   |  |

# IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.